

- Recall the notions of *real part*, *imaginary part*, *conjugate* and *modulus*, introduced in the handout *Basic algebraic results on complex numbers 'beyond school mathematics'*:

Let z be a complex number. Denote the real part and the imaginary part of z by $\operatorname{Re}(z)$, $\operatorname{Im}(z)$ respectively. (So $z = \operatorname{Re}(z) + i\operatorname{Im}(z)$.)

- The **complex conjugate** of z is defined to be the complex number $\operatorname{Re}(z) - i\operatorname{Im}(z)$. It is denoted by \bar{z} .
- The **modulus** of z , denoted by $|z|$, is defined to be the non-negative real number $\sqrt{(\operatorname{Re}(z))^2 + (\operatorname{Im}(z))^2}$.

Also recall the notions of *polar form* and *argument* from the handout *Polar form*:

Let z be a complex number.

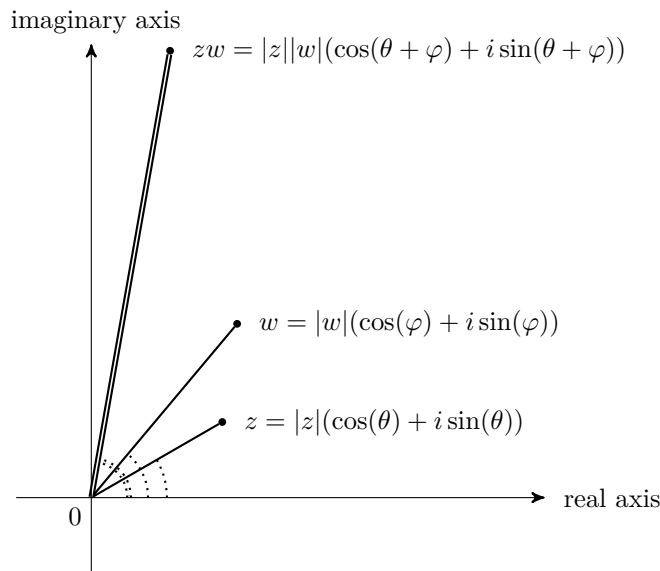
When we write $z = |z|(\cos(\theta) + i\sin(\theta))$ (for some appropriate real number θ), we say we are presenting z in its **polar form**.

When $z \neq 0$, such a number θ is called an **argument** for z .

Further recall how the polar form for the product of two complex numbers is related to the polar forms of the two complex numbers concerned:

Suppose z, w are non-zero complex numbers, with arguments θ, φ respectively. Then:

- $zw = |z||w|(\cos(\theta + \varphi) + i\sin(\theta + \varphi))$.
- The modulus of zw is $|z||w|$.
- $\theta + \varphi$ is an argument for zw .



2. Lemma (1). (Special case of De Moivre's Theorem.)

Suppose θ is a real number. Then for any $n \in \mathbb{N} \setminus \{0\}$, $(\cos(\theta) + i\sin(\theta))^n = \cos(n\theta) + i\sin(n\theta)$.

Proof of Lemma (1). Suppose θ is a real number.

- For any $n \in \mathbb{N} \setminus \{0\}$, denote by $P(n)$ the proposition $(\cos(\theta) + i\sin(\theta))^n = \cos(n\theta) + i\sin(n\theta)$.
- $(\cos(\theta) + i\sin(\theta))^1 = \cos(1 \cdot \theta) + i\sin(1 \cdot \theta)$. Then $P(1)$ is true.
- Let $k \in \mathbb{N} \setminus \{0\}$. Suppose $P(k)$ is true. Then $(\cos(\theta) + i\sin(\theta))^k = \cos(k\theta) + i\sin(k\theta)$.

We prove that $P(k + 1)$ is true:

$$\begin{aligned}
 (\cos(\theta) + i\sin(\theta))^{k+1} &= (\cos(\theta) + i\sin(\theta))^k (\cos(\theta) + i\sin(\theta)) \\
 &= (\cos(k\theta) + i\sin(k\theta))(\cos(\theta) + i\sin(\theta)) \\
 &= (\cos(k\theta)\cos(\theta) - \sin(k\theta)\sin(\theta)) + i(\sin(k\theta)\cos(\theta) + \cos(k\theta)\sin(\theta)) \\
 &= \cos(k\theta + \theta) + i\sin(k\theta + \theta) = \cos((k + 1)\theta) + i\sin((k + 1)\theta)
 \end{aligned}$$

Hence $P(k + 1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N} \setminus \{0\}$.

3. De Moivre's Theorem.

Suppose θ is a real number. Then for any $m \in \mathbb{Z}$, $(\cos(\theta) + i \sin(\theta))^m = \cos(m\theta) + i \sin(m\theta)$.

Proof. Suppose θ is a real number.

Pick any $m \in \mathbb{Z}$. We have $m = 0$ or $m > 0$ or $m < 0$.

- (Case 1). Suppose $m = 0$. Then

$$(\cos(\theta) + i \sin(\theta))^m = (\cos(\theta) + i \sin(\theta))^0 = 1 = (\cos(0 \cdot \theta) + i \sin(0 \cdot \theta)) = \cos(m\theta) + i \sin(m\theta).$$

- (Case 2). Suppose $m > 0$. By Lemma (1), we have $(\cos(\theta) + i \sin(\theta))^m = \cos(m\theta) + i \sin(m\theta)$.
- (Case 3). Suppose $m < 0$. Define $n = -m$. Then $n \in \mathbb{N} \setminus \{0\}$. Therefore

$$(\cos(\theta) + i \sin(\theta))^m = \frac{1}{(\cos(\theta) + i \sin(\theta))^n} = \frac{1}{\cos(n\theta) + i \sin(n\theta)} = \cos(n\theta) - i \sin(n\theta) = \cos(m\theta) + i \sin(m\theta).$$

Hence in any case, $(\cos(\theta) + i \sin(\theta))^m = \cos(m\theta) + i \sin(m\theta)$.

4. Definition. (Roots of unity.)

Suppose ζ is a complex number and n is a positive integer. Then ζ is called an **n -th root of unity** if $\zeta^n = 1$.

Remark. ζ is an n -th root of unity iff ζ is a root of the polynomial $z^n - 1$ in the complex numbers.)

According to Theorem (3), stated below, we can pinpoint, for each positive integer n , exactly which numbers are n -th roots of unity.

5. Lemma (2).

Suppose n is a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

Then ω_n is an n -th root of unity.

Proof of Lemma (2).

Suppose n is a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

By De Moivre's Theorem, we have $(\omega_n)^n = (\cos(n\theta_n) + i \sin(n\theta_n)) = \cos(2\pi) + i \sin(2\pi) = 1$.

6. Theorem (3).

Suppose n is a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

Then the n -th roots of unity are the n complex numbers of modulus 1, given by $1, \omega_n, \omega_n^2, \dots, \omega_n^{n-1}$.

Remark. This is what the conclusion part of Theorem (3) is saying:—

- Each of the n numbers $1, \omega_n, \omega_n^2, \dots, \omega_n^{n-1}$ is an n -th root of unity, and
- if ζ is an n -th root of unity, then ζ is amongst the n numbers $1, \omega_n, \omega_n^2, \dots, \omega_n^{n-1}$.

Tacit assumption needed in the argument for Theorem (2).

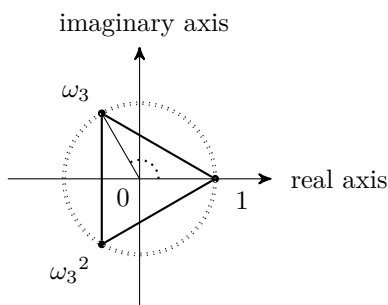
A tacit assumption, known as **Division Algorithm for integers**, is used in the argument. It reads:

Let $u, v \in \mathbb{Z}$. Suppose $v > 0$. Then there exist some unique $q, r \in \mathbb{Z}$ such that $u = qv + r$ and $0 \leq r < v$.

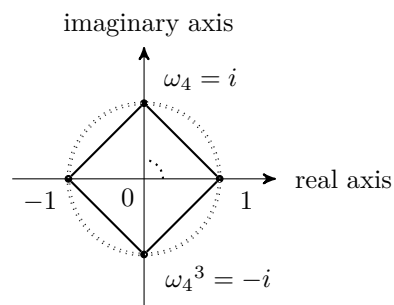
7. Visualization of the n -th roots of unity on the Argand plane.

For each positive integer n , the n -th roots of unity are the n vertices of the regular n -sided polygon inscribed in the unit circle with centre 0 in the Argand plane, with one vertex at the point 1.

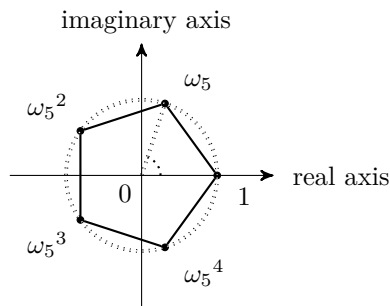
$n = 3$:



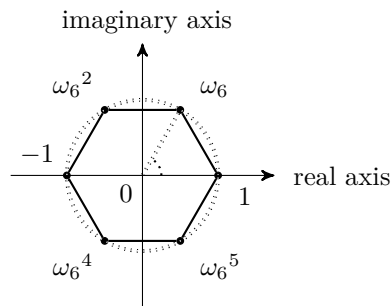
$n = 4$:



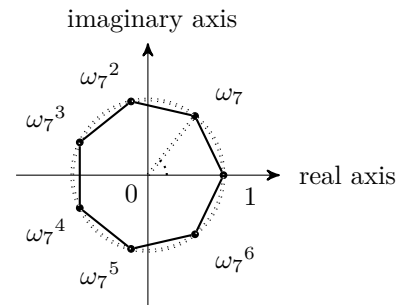
$n = 5$:



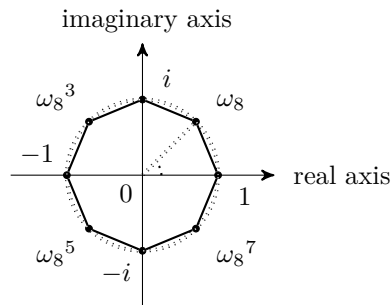
$n = 6$:



$n = 7$:



$n = 8$:



8. Proof of Theorem (3).

Suppose n is a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

- (a) For each $k = 0, 1, 2, \dots, n - 1$, we have $(\omega_n^k)^n = (\omega_n^n)^k = 1^k = 1$ by Lemma (2).
 (b) Let ζ be a complex number. Suppose ζ is an n -th root of unity. Then $\zeta^n = 1$. [We want to deduce that $\zeta = \omega_n^r$ for some $r \in \llbracket 0, n - 1 \rrbracket$.]

We have $|\zeta|^n = 1$. Then $|\zeta| = 1$. ζ has an argument, say, φ . Therefore $\zeta = \cos(\varphi) + i \sin(\varphi)$.

By De Moivre's Theorem, we have $1 = \zeta^n = (\cos(\varphi) + i \sin(\varphi))^n = (\cos(n\varphi) + i \sin(n\varphi))$.

Then $\cos(n\varphi) = 1$ and $\sin(n\varphi) = 0$. Therefore there exists some $m \in \mathbb{Z}$ such that $n\varphi = 2m\pi$.

Now $\varphi = \frac{m}{n} \cdot 2\pi = m\theta_n$.

By Division Algorithm for the integers, there exist some $q, r \in \mathbb{Z}$ such that $m = qn + r$ and $0 \leq r < n$.

Then we have $\varphi = m\theta_n = (qn + r)\theta_n = qn\theta_n + r\theta_n = 2q\pi + r\theta_n$.

Therefore $\zeta = \cos(\varphi) + i \sin(\varphi) = \cos(r\theta_n) + i \sin(r\theta_n) = \omega_n^r$.

9. Definition. (n -th roots of a complex number.)

Suppose n is a positive integer, and w, ζ are complex numbers. Then we say ζ is an n -th root of w if $\zeta^n = w$.

Remark. ζ is an n -th root of w iff ζ is a root of the polynomial $z^n - w$ in the complex numbers.

Warning. As we shall see from Theorem (5), whenever w is a non-zero complex number, there will be n complex numbers which are n -th roots of w . It is not apparent whether any should be privileged over any other.

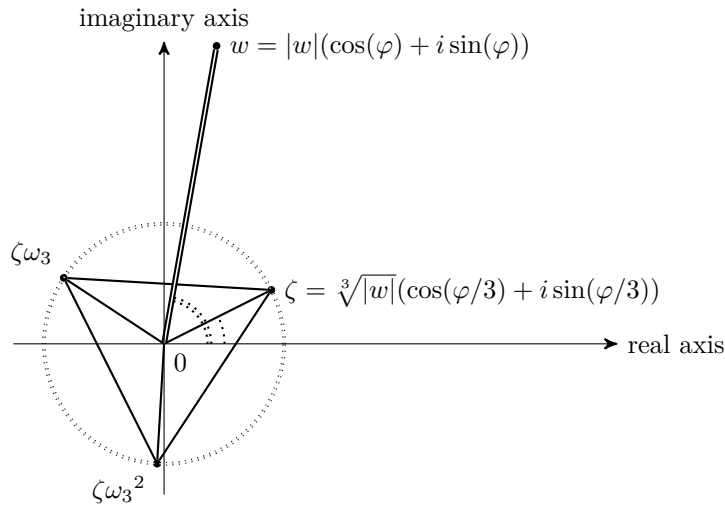
For this reason:—

- Never write 'the n -th root of the complex number w ' unless you are referring to a specific n -th root of the complex number w that you have already pinpointed.
- Never write ' $\sqrt[n]{w}$ ' unless w is a non-negative real number.
 (When w is a non-negative real number, we 'privilege' its non-negative n -th root over all other n -th roots of w .)

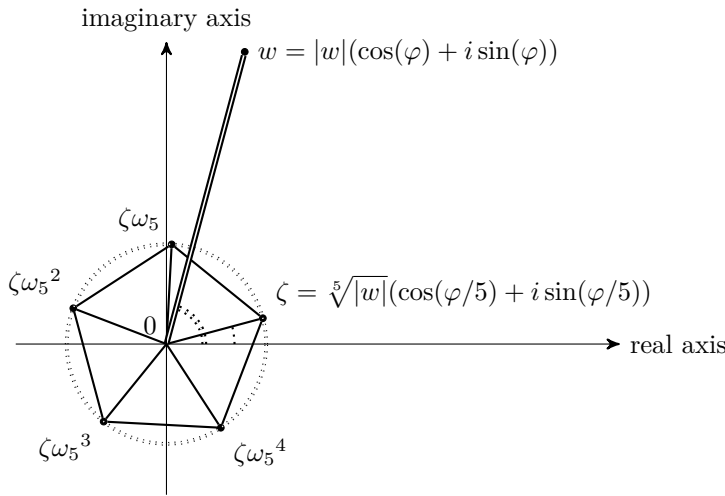
10. Visualization of n -th roots of a complex number in the Argand plane.

Suppose w is a non-zero complex number, with an argument φ . The n -th roots of a non-zero complex number w are the n vertices of the regular n -sided polygon inscribed in the circle with centre 0 and radius $\sqrt[n]{|w|}$ in the Argand plane, with one vertex at the point $\zeta = \sqrt[n]{|w|}(\cos(\varphi/n) + i \sin(\varphi/n))$.

- Cubic roots:



- Quintic roots:



11. **Theorem (4).**

Let n be a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

Let w be a non-zero complex number.

Suppose ζ is an n -th root of w .

Then the n -th roots of w are the n complex numbers given by $\zeta, \zeta\omega_n, \zeta\omega_n^2, \dots, \zeta\omega_n^{n-1}$.

12. Applying De Moivre's Theorem and Theorem (4), we can deduce the result below.

Theorem (5).

Let n be a positive integer.

Let w be a non-zero complex number. Suppose φ is an argument for w .

Define $\zeta_0 = \sqrt[n]{|w|}(\cos(\varphi/n) + i \sin(\varphi/n))$.

Then the n -th root of w are given by $\zeta_0, \zeta_0\omega_n, \zeta_0\omega_n^2, \dots, \zeta_0\omega_n^{n-1}$.

13. **Proof of Theorem (4).**

Let n be a positive integer. Write $\theta_n = \frac{2\pi}{n}$. Define $\omega_n = \cos(\theta_n) + i \sin(\theta_n)$.

Let w be a non-zero complex number, and ζ be an n -th root of w in the complex numbers.

- We have $\zeta^n = w$.

For each $k = 0, 1, 2, \dots, n-1$, we have $(\omega_n^k)^n = 1$. Then $(\zeta\omega_n^k)^n = \zeta^n(\omega_n^k)^n = w \cdot 1 = w$.

- Let ρ be a complex number. Suppose ρ is an n -th root of w .

Then $\rho^n = w$. We have $\left(\frac{\rho}{\zeta}\right)^n = \frac{\rho^n}{\zeta^n} = \frac{w}{w} = 1$.

Then $\frac{\rho}{\zeta}$ is an n -th root of unity. Therefore there exists some $r = 0, 1, 2, \dots, n-1$ such that $\frac{\rho}{\zeta} = \omega_n^r$. For the same r , we have $\rho = \zeta\omega_n^r$.