

1. Recall the notion of *predicate*:

A **predicate with variables** x, y, z, \dots is a statement ‘modulo’ the ambiguity of possibly one or several variables x, y, z, \dots . Provided we have specified x, y, z, \dots in such a predicate, it becomes a statement, for which it makes sense to say it is true or false.

Also recall the statement (UPMI) (together with the logically equivalent statement (VPMI)) from the handout *Argument by mathematical induction*:

(First) Principle of Mathematical Induction (in its ‘usual’ formulation). (UPMI).

Let $P(n)$ be a predicate with variable n .

Suppose the statement $P(0)$ is true.

Further suppose that for any $k \in \mathbb{N}$, if the statement $P(k)$ is true then the statement $P(k + 1)$ is true.

Then the statement $P(n)$ is true for any $n \in \mathbb{N}$.

Principle of Mathematical Induction, (variant of its ‘usual’ formulation). (VPMI).

Let $R(n)$ be a predicate with variable n . Let M be an integer.

Suppose the statement $R(M)$ is true.

Further suppose that for any $k \in \llbracket M, +\infty \rangle$, if the statement $R(k)$ is true then the statement $R(k + 1)$ is true.

Then the statement $R(n)$ is true for any $n \in \llbracket M, +\infty \rangle$.

Here we give some examples on argument by mathematical induction. As explained in the handout *Argument by mathematical induction*, each of them has to follow a certain format, as dictated by the role played by the statement (UPMI) (or the statement (VPMI)) in such an argument.

2. **Example (A).**

We want to verify the statement

$$(\star) 0^3 + 1^3 + 2^3 + \cdots + n^3 = \frac{n^2(n+1)^2}{4} \text{ for any } n \in \mathbb{N}.$$

Observation. Note that (\star) is of the form

‘for any $n \in \mathbb{N}$, $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

$$0^3 + 1^3 + 2^3 + \cdots + n^3 = \frac{n^2(n+1)^2}{4},$$

So it makes sense to attempt to argue for (\star) by mathematical induction.

Justification of (*) (by mathematical induction).

This is a predicate with variable n.

- For any $n \in \mathbb{N}$, denote by $P(n)$ the proposition $0^3 + 1^3 + 2^3 + \dots + n^3 = \frac{n^2(n+1)^2}{4}$.

Initial step argument.

- $0^3 = 0 = \frac{0^2(0+1)^2}{4}$. Then $P(0)$ is true.

Here we state the induction assumption.

- Let $k \in \mathbb{N}$. Suppose $P(k)$ is true. Then $0^3 + 1^3 + 2^3 + \dots + k^3 = \frac{k^2(k+1)^2}{4}$.

Induction argument.

We prove that $P(k+1)$ is true:

This is done under the assumption 'P(k) is true'.

We have

$$0^3 + 1^3 + 2^3 + \dots + k^3 + (k+1)^3 = \frac{k^2(k+1)^2}{4} + (k+1)^3 = \frac{(k+1)^2[k^2 + 4(k+1)]}{4} = \frac{(k+1)^2[(k+1) + 1]^2}{4}$$

This is where P(k) is used.

Hence $P(k+1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N}$.

Having verified that our specific P(n) satisfies the assumption in the Principle of Mathematical Induction, ...

... we declare that as a consequence the conclusion in the Principle of Mathematical Induction holds for our P(n) as well.

3. **Example (B).**

We want to verify the statement (\star) :

(\star) $n^3 - n$ is divisible by 3 for any $n \in \mathbb{N}$.

Observation. Note that (\star) is of the form

‘for any $n \in \mathbb{N}$, $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

‘ $n^3 - n$ is divisible by 3’.

So it makes sense to attempt to argue for (\star) by mathematical induction.

Justification of (*) (by mathematical induction).

- For any $n \in \mathbb{N}$, denote by $P(n)$ the proposition ' $n^3 - n$ is divisible by 3'.

- [Ask: Is $P(0)$ true?]

$$0^3 - 0 = 0 = 0 \cdot 3$$

$$0 \in \mathbb{Z}.$$

Then $0^3 - 0$ is divisible by 3.

Therefore $P(0)$ is true.

- Let $k \in \mathbb{N}$. Suppose $P(k)$ is true. Then $k^3 - k$ is divisible by 3.

[Ask: Is $P(k+1)$ true under the assumption that $P(k)$ is true, as stated above?]

We prove that $P(k+1)$ is true:

- * By definition, there exists some $q \in \mathbb{Z}$ such that $k^3 - k = 3q$.

We have

$$(k+1)^3 - (k+1) = \dots = (k^3 - k) + 3k^2 + 3k = 3(q + k^2 + k).$$

Also note that $q + k^2 + k \in \mathbb{Z}$. [Why? Detail?]

Then $(k+1)^3 - (k+1)$ is divisible by 3.

Hence $P(k+1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N}$. \square

4. **Example (C).**

We want to verify the statement

$$(\star) \frac{(2n)!}{(n!)^2} > \frac{4^n}{n+1} \text{ for any } n \in \mathbf{N} \setminus \{0, 1\}.$$

Observation. Note that (\star) is of the form

‘for any integer n no less than 2, $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

$$\frac{(2n)!}{(n!)^2} > \frac{4^n}{n+1}.$$

So it makes sense to attempt to argue for (\star) by mathematical induction.

Justification of (\star) (by mathematical induction).

- For any $n \in \mathbb{N} \setminus \{0, 1\}$, denote by $P(n)$ the proposition

$$\frac{(2n)!}{(n!)^2} > \frac{4^n}{n+1}.$$

- Note that

$$\frac{(2 \cdot 2)!}{(2!)^2} = \frac{24}{4} = 6 > \frac{16}{3} = \frac{4^2}{2+1}.$$

Then $P(2)$ is true.

- Let $k \in \mathbb{N} \setminus \{0, 1\}$. Suppose $P(k)$ is true.

$$\text{Then } \frac{(2k)!}{(k!)^2} > \frac{4^k}{k+1}.$$

Roughwork.

Ask: How to deduce $P(k+1)$ from $P(k)$?

Further ask: Any 'friendly' reformulation of $P(k), P(k+1)$?

Answer: $P(k)$ is the same as $\frac{(2k)!}{(k!)^2} \cdot \frac{k+1}{4^k} > 1$.

$P(k+1)$ is the same as ... ???

We prove that $P(k+1)$ is true:

$$\frac{[2(k+1)]!}{[(k+1)!]^2} \cdot \frac{(k+1)+1}{4^{k+1}} \quad \left[\text{Try to deduce that it is greater than 1.} \right]$$

$$= \frac{(2k+2)(2k+1)}{(k+1)^2} \cdot \frac{(2k)!}{(k!)^2} \cdot \frac{k+1}{4^k} \cdot \frac{k+2}{4(k+1)}$$

$$= \frac{(2k)!}{(k!)^2} \cdot \frac{k+1}{4^k} \cdot \frac{(2k+1)(k+2)}{2(k+1)^2}$$

$$> 1 \cdot \frac{(2k+1)(k+2)}{2(k+1)^2} = \frac{2k^2+5k+2}{2k^2+4k+2} > 1.$$

$$\text{Then } \frac{[2(k+1)]!}{[(k+1)!]^2} > \frac{4^{k+1}}{(k+1)+1}.$$

Hence $P(k+1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N} \setminus \{0, 1\}$.

5. **Example (D).**

We want to verify the statement

(★) *For any $n \in \llbracket 8, +\infty \rrbracket$, there exist some $u, v \in \mathbf{N}$ such that $n = 3u + 5v$.*

Observation. Note that (★) is of the form

‘for any integer n no less than 8, $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

‘there exist some $u, v \in \mathbf{N}$ (dependent on n) such that $n = 3u + 5v$ ’.

So it makes sense to attempt to argue for (★) by mathematical induction.

Justification of (*) (by mathematical induction).

- For any $n \in \mathbb{N}$, denote by $P(n)$ the proposition that there exist some $u, v \in \mathbb{N}$ such that $n = 3u + 5v$.
- Note that $1 \in \mathbb{N}$ and $8 = 3 \cdot 1 + 5 \cdot 1$. Then $P(8)$ is true.
- Let $k \in \mathbb{N}$. Suppose $P(k)$ is true. Then there exist some $u, v \in \mathbb{N}$ such that $k = 3u + 5v$.

We hope to deduce $P(k+1)$:

There exist some $s, t \in \mathbb{N}$ such that $k+1 = 3s + 5t$.

Ask: What to do to attain this objective?

Roughwork. Ask: Is the equality below possible?

Try:

$$k+1 = 3u + 5v + 1$$

$$= \dots = 3(u+2) + 5(v-1)$$

Is it 'good'? Yes when $v \geq 1$.

But what if $v = 0$?

When $v = 0$, $k = 3u$. Then $u \geq 3$, and $k+1 = 3u+1 = \dots = 3(u-3) + 5 \cdot 2$.

$$k+1 = 3s + 5t$$

Expressions of the form $au + bv + c$ with $a, b, c \in \mathbb{Z}$.

Note that $v = 0$ or $v \geq 1$.

* (Case 1). Suppose $v = 0$. Then $k = 3u$.

Since $k \geq 8$, we have $u \geq 3$. Then $u-3 \in \mathbb{N}$.

Now $k+1 = 3u+1 = 3(u-3) + 5 \cdot 2$. (Note that $2 \in \mathbb{N}$.)

* (Case 2). Suppose $v \geq 1$. Then $v-1 \in \mathbb{N}$.

Since $u \in \mathbb{N}$, we have $u+2 \in \mathbb{N}$.

Now $k+1 = 3u + 5v + 1 = 3(u+2) + 5(v-1)$.

Hence in any case $P(k+1)$ is true.

• By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N}$. \square

6. Example (E).

We want to verify the statement (**):

(**) Suppose α is a number, not equal to 1. Then $\sum_{k=1}^n \alpha^{k-1} = \frac{1 - \alpha^n}{1 - \alpha}$ for each positive integer n .

Observation. Note that (**) is of the form

‘Suppose blah-blah-blah. Then for any positive integer n , $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

$$\sum_{k=1}^n \alpha^{k-1} = \frac{1 - \alpha^n}{1 - \alpha}.$$

It makes sense to attempt to argue for (**) by mathematical induction. However, the process of the argument is conducted under the ‘overarching assumption’

‘ α is a number, not equal to 1’.

Justification of $(\star\star)$ (by mathematical induction).

Suppose α is a number, not equal to 1.

- For any positive integer n , denote by $P(n)$ the proposition

$$\sum_{k=1}^n \alpha^{k-1} = \frac{1 - \alpha^n}{1 - \alpha}.$$

- We have $\sum_{k=1}^1 \alpha^{k-1} = 1 = \frac{1 - \alpha^1}{1 - \alpha}$. Hence $P(1)$ is true.

- Let $m \in \mathbb{N} \setminus \{0\}$. Suppose $P(m)$ is true. We deduce that $P(m + 1)$ is true:

We have

$$\begin{aligned} \sum_{k=1}^{m+1} \alpha^{k-1} &= \sum_{k=1}^m \alpha^{k-1} + \alpha^m \\ &= \frac{1 - \alpha^m}{1 - \alpha} + \alpha^m = \frac{1 - \alpha^m}{1 - \alpha} + \frac{\alpha^m - \alpha^{m+1}}{1 - \alpha} = \frac{1 - \alpha^{m+1}}{1 - \alpha} \end{aligned}$$

Hence $P(k + 1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N} \setminus \{0\}$.

7. Example (F).

We want to verify the statement ($\star\star$):

($\star\star$) Let $\{a_n\}_{n=1}^{\infty}$ be the infinite sequence of real numbers defined by

$$\begin{cases} a_1 &= 0 \\ a_{n+1} &= 2n - a_n \text{ if } n \geq 1 \end{cases} .$$

Then $a_n = n + \frac{(-1)^n - 1}{2}$ for each positive integer n .

Observation. Note that ($\star\star$) is of the form

‘Suppose blah-blah-blah. Then for any positive integer n , $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

$$‘a_n = n + \frac{(-1)^n - 1}{2}.’$$

It makes sense to attempt to argue for ($\star\star$) by mathematical induction. However, the process of the argument is conducted under the ‘overarching assumption’

‘ $\{a_n\}_{n=1}^{\infty}$ is the infinite sequence of real numbers defined by so-and-so.’

Justification of $(\star\star)$ (by mathematical induction).

Let $\{a_n\}_{n=1}^{\infty}$ be the infinite sequence of real numbers defined by

$$\begin{cases} a_1 = 0 \\ a_{n+1} = 2n - a_n \text{ if } n \geq 1 \end{cases} .$$

- For any positive integer n , denote by $P(n)$ the proposition $a_n = n + \frac{(-1)^n - 1}{2}$.
- Note that $a_1 = 0 = 1 + \frac{(-1)^1 - 1}{2}$. Then $P(1)$ is true.
- Let k be a positive integer. Suppose $P(k)$ is true. Then $a_k = k + \frac{(-1)^k - 1}{2}$.

We verify that $P(k+1)$ is true:

We have

$$\begin{aligned} a_{k+1} = 2k - a_k &= 2k - \left[k + \frac{(-1)^k - 1}{2} \right] \\ &= (k+1) - 1 + \frac{-(-1)^k + 1}{2} = (k+1) + \frac{(-1)^{k+1} - 1}{2} \end{aligned}$$

Hence $P(k+1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for each positive integer n .

8. Example (G).

We want to verify the statement ($\star\star$):

($\star\star$) *Let n be an integer greater than 1. Suppose u_1, u_2, \dots, u_n are real numbers.*

Then $|u_1 + u_2 + \dots + u_n| \leq |u_1| + |u_2| + \dots + |u_n|$.

Remark.

Refer to the handout *Absolute Value and Triangle Inequality for the Reals*. This statement is the ‘inequality part’ in the Generalization of Triangle Inequality on the real line.

Observation. Note that ($\star\star$) is of the form

‘for any integer n greater than 1, $P(n)$ is true’,

in which $P(n)$ is the predicate with variable n that reads:

‘Suppose u_1, u_2, \dots, u_n are real numbers.

Then $|u_1 + u_2 + \dots + u_n| \leq |u_1| + |u_2| + \dots + |u_n|$.’

It makes sense to attempt to argue for ($\star\star$) by mathematical induction.

Justification of $(\star\star)$ (by mathematical induction).

- For any integer n greater than 1, denote by $P(n)$ the proposition below:

‘Suppose u_1, u_2, \dots, u_n are real numbers.

Then $|u_1 + u_2 + \dots + u_n| \leq |u_1| + |u_2| + \dots + |u_n|$.’

- $P(2)$ is an immediate consequence of the Triangle Inequality on the real line.
- Let $k \in \mathbb{N} \setminus \{0, 1\}$. Suppose $P(k)$ holds.

We verify $P(k + 1)$:

Suppose $u_1, u_2, \dots, u_k, u_{k+1}$ are real numbers.

Define $v_1 = u_1, v_2 = u_2, \dots, v_{k-1} = u_{k-1}$, and define $v_k = u_k + u_{k+1}$.

By $P(k)$ and $P(2)$ in succession, we have

$$\begin{aligned} |u_1 + u_2 + \dots + u_{k-1} + u_k + u_{k+1}| &= |v_1 + v_2 + \dots + v_{k-1} + v_k| \\ &\leq |v_1| + |v_2| + \dots + |v_{k-1}| + |v_k| \\ &= |u_1| + |u_2| + \dots + |u_{k-1}| + |u_k + u_{k+1}| \\ &\leq |u_1| + |u_2| + \dots + |u_{k-1}| + |u_k| + |u_{k+1}| \end{aligned}$$

Hence $P(k + 1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any integer n greater than 1.

9. Example (H).

We take for granted the validity of the statement known as Euclid's Lemma:

Let $h, k \in \mathbb{Z}$, and p be a prime number. Suppose hk is divisible by p . Then at least one of h, k is divisible by p .

We want to verify the statement ($\star\star$):

($\star\star$) *Suppose p is a prime number. Then, for any integer n greater than 1, for any integers a_1, a_2, \dots, a_n , if $a_1 a_2 \cdot \dots \cdot a_n$ is divisible by p , then at least one of a_1, a_2, \dots, a_n is divisible by p .*

Remark. We may think of the statement ($\star\star$) as a generalization of Euclid's Lemma to the product-of-many-integers situation.

Note that ($\star\star$) is of the form

'Suppose blah-blah-blah. Then for any integer n greater than 1, $P(n)$ is true',

in which $P(n)$ is the predicate with variable n that reads:

'for any integers a_1, a_2, \dots, a_n , if $a_1 a_2 \cdot \dots \cdot a_n$ is divisible by p , then at least one of a_1, a_2, \dots, a_n is divisible by p '.

It makes sense to attempt to argue for ($\star\star$) by mathematical induction. However, the process of the argument is conducted under the 'overarching assumption'

' p is a prime number.'

Justification of $(\star\star)$ (by mathematical induction).

- Let p be a prime number. For any $n \in \mathbb{N} \setminus \{0, 1\}$, denote by $P(n)$ the following proposition:

Let $a_1, a_2, \dots, a_n \in \mathbb{Z}$. Suppose $a_1 a_2 \cdot \dots \cdot a_n$ is divisible by p . Then at least one of a_1, a_2, \dots, a_n is divisible by p .

- $P(2)$ is an immediate consequence of Euclid's Lemma.
- Let $k \in \mathbb{N} \setminus \{0, 1\}$. Suppose $P(k)$ is true.

We prove that $P(k + 1)$ is true:

Let $a_1, a_2, \dots, a_k, a_{k+1} \in \mathbb{Z}$. Suppose $a_1 a_2 \cdot \dots \cdot a_k a_{k+1}$ is divisible by p .

Note that $a_1 a_2 \cdot \dots \cdot a_k \in \mathbb{Z}$ and $(a_1 a_2 \cdot \dots \cdot a_k) a_{k+1} = a_1 a_2 \cdot \dots \cdot a_k a_{k+1}$.

Then by Euclid's Lemma, at least one of $a_1 a_2 \cdot \dots \cdot a_k, a_{k+1}$ is divisible by p .

* (Case 1). Suppose a_{k+1} is divisible by p . Then at least one of $a_1, a_2, \dots, a_k, a_{k+1}$, namely a_{k+1} , is divisible by p .

* (Case 2). Suppose $a_1 a_2 \cdot \dots \cdot a_k$ is divisible by p . Then, by $P(k)$, at least one of a_1, a_2, \dots, a_k is divisible by p . Therefore at least one of $a_1, a_2, \dots, a_k, a_{k+1}$ is divisible by p .

Hence $P(k + 1)$ is true.

- By the Principle of Mathematical Induction, $P(n)$ is true for any $n \in \mathbb{N} \setminus \{0, 1\}$.