

# **Data-Driven Quality Management** of Online Service Systems

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# **Online services** are serving many aspects of our daily life

# Popular online services

bing Ogle Web search Social network facebook. Gwiller Online chatting WhatsApp ( WeChat Online shopping amazon 天猫 THALL.COM And many others...



### Quality degradation causes revenue loss



# Quality management of online service systems **is important**, **but challenging**







# Online service systems are built on service-oriented architectures



[Image adapted based on Jeff Dean's slides: <u>http://www.slideshare.net/yarapavan/achieving-rapid-response-times-in-large-online-services</u>]

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# Online service systems are **highly distributed**





# A single request may go through thousands of machines

[Image from: http://www.slideshare.net/yarapavan/achieving-rapid-response-times-in-large-online-services]

Traditional engineering techniques are often not sufficient

# Data-driven service quality management is in need



Service Logs

Service-generated logs



Service relationship information



User-perceived QoS (Quality of Service) information



### Thesis contributions

Image: Sector	$\longrightarrow$	Learning to log for runtime service monitoring [ICSE'15, ICSE'14] (Chapter 6)
QoS of service 1: (g <sub>11</sub> , g <sub>12</sub> ,, g <sub>1m</sub> )	$\longrightarrow$	<b>Response time prediction</b> [ICWS'12, iVCE'12] (Chapter 3)
QoS of service 2: (q <sub>21</sub> , q <sub>22</sub> ,, q <sub>2m</sub> )		
QoS of service 3: $(q_{31}, q_{32},, q_{3m})$ QoS of service 4: $(q_{41}, q_{42},, q_{4m})$	$\longrightarrow$	Online QoS prediction [ICDCS'14] (Chapter 4)
·····		
Service QoS	$\longrightarrow$	Privacy-preserving QoS prediction [ICWS'15] (Chapter 5)



Dynamic service deployment [iVCE'13] (Chapter 3.5)
 Dynamic request routing [CLOUD'13] (Chapter 4.5)

- **Topic 1: Learning to log** for runtime service monitoring
- Topic 2: Online QoS prediction of Web services
- Conclusion and future work

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#### • Topic 1: Learning to log for runtime service monitoring

- Motivation
- Framework of learning to Log
- Implementation details
- Evaluation
- Summary

## What is logging?

# Logging is a **common programming practice** to record runtime system information

Logging format:	Log (leve	el, "logging	messa	ige %s	", vario	able);			
Log example:	Failed	password	for	root	from	10.0.132	port	57807	ssh2

#### Logging methods

- Basic utilities: printf, cout, writeline
- Sophisticated tools: log4j, Unified Logging System (Microsoft)

# The importance of logging

Logs are used as **a principal tool** for runtime service monitoring

- Usage analysis
- Anomaly detection
- Failure diagnosis
  - The only data available for diagnosing production failures

#### **Commercial acceptance**

- Vendors actively collect logs: Microsoft, Google, VMware

#### **Logging is significantly important!**

# Challenges of logging

#### Logging too little

- Miss valuable runtime information
- Increase the difficulty for problem diagnosis



User: "Apache httpd cannot start. No log message printed."

[Yuan et al., OSDI'12]

#### Logging too much

- Additional cost of code development & maintenance
- Runtime overhead (CPU, I/O)
- Too much redundant/useless logs

# Challenges of logging

# Logging too little Miss valuable runtime information Increase the difficulty for problem diagnosis Developers need to make informed logging decisions on where to log!

#### Logging too much

- --- Additional cost of code development & maintenance
- Runtime overhead (CPU, I/O)
- Too much redundant/useless logs

# Current practice of logging

#### **An empirical study on logging practice** [ICSE'14]

- Developer survey
  - **37 developers** participated (~4.9 years of programming experience)
- Source code analysis
  - 4 large software systems from both Microsoft and Github

# How do developers make logging decisions in industry?

- Lack of rigorous specifications on logging
- Mostly based on domain knowledge of developers

### Contributions of this work

#### **Learning to log** for runtime service monitoring

- Automatically learn logging practice from existing logging instances via machine learning
- Provide logging suggestions during development
- Implemented as a prototype tool "LogAdvisor"

#### The work was collaborated with Microsoft Research Asia

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# A general learning framework similar to other machine learning applications



(1) Instances Collection











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(1)Instances	(2) Label	(3) Feature	(4) Feature	(5) Model	(6) Logging
Collection	Identification	Extraction	Selection	Construction	Suggestion

#### **Focused snippets**: indicate potential error sites

- Exception snippets: try-catch blocks
- Return-value-check snippets: function-return errors

```
Exception snippet example
```

```
Return-value-check snippet example
```

```
try {
    method(...);
}
catch (IOException) {
    log(...);
    ...
}
```

```
var res = method(...);
if (res == null) {
    log(...);
    ...
}
```

2) Label	(3) Feature	(4) Feature	(5) Model	(6) Logging
entification	Extraction	Selection	Construction	Suggestion
2	2) Label entification	2) Label(3) FeatureentificationExtraction	<b>2) Label</b> (3) Feature (4) Feature entification Extraction Selection	<b>2) Label</b> (3) Feature(4) Feature(5) ModelentificationExtractionSelectionConstruction

All the code analysis is conducted based on an open-source C# code analysis tool, **Roslyn** 

#### Label identification

- "logged" if a focused code snippet contains a logging statement
- "unlogged", otherwise.





(1)Instances	(2) Label	(3) Feature	(4) Feature	(5) Model	(6)Logging
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#### **Contextual feature extraction**

- Structural features
- Textual features
- Syntactic features

### Feature extraction (1)

#### Structural features: structural info of code



private int LoadRulesFromAssembly (string assembly, ...){
 //Code in Setting
 try {
 AssemblyName aname = AssemblyName.
 GetAssemblyName(Path.GetFullPath (assembly));
 Assembly a = Assembly.Load (aname);
 }
 catch (FileNotFoundException) {
 Console.Error.WriteLine ("Could not load rules
 From assembly '{0}'.", assembly); return 0; }
 ... }
}

**Exception Type:** System.IO.FileNotFoundException

**Containing method:** Gendarme.Settings.LoadRulesFromAssembly

#### **Invoked methods:**

System.IO.Path.GetFullPath, System.Reflection.AssemblyName.GetAssemblyName, System.Reflection.Assembly.Load

/\* A code example taken from MonoDevelop (v.4.3.3), at file: \* main\external\mono-tools\gendarme\console\Settings.cs,

\* line: 116. Some lines are omitted for ease of presentation. \*/
# Feature extraction (2)

### Textual features: code as text



private int LoadRulesFromAssembly (string assembly, ...){
 //Code in Setting
 try {
 AssemblyName aname = AssemblyName.
 GetAssemblyName(Path.GetFullPath (assembly));
 Assembly a = Assembly.Load (aname);
 }
 catch (FileNotFoundException) {
 Console.Error.WriteLine ("Could not load rules
 From assembly '{0}'.", assembly); return 0; }
...}

#### **Textual features:**

load(2), rules(1), assembly(7), setting(1), name(2), aname(2), get(2), path(1), full(1), file(1), not(1), found(1), exception(1)

# Feature extraction (3)

### Syntactic features: syntactic info of code





(1) Instances (2) Label (3) Feature (4) Fea	ture (5) Model (6) Logging
Collection Identification Extraction Sele	ction Construction Suggestion

### **Feature selection**

High-dimensional feature vectors (~72K features in System-B)

- Remove infrequence features (e.g., less than 5)
- Leverage information gain for further elimination

### Data imbalance handling

- Unlogged vs logged instances (ratio up to 50 : 1)
- Unlogged instances dominate the neighborhood
- Use **SMOTE** [Chawla et al., 2002] to balance data

(1) Instances (2) Label (3) Feature (4) Fea	ture (5) Model (6) Logging
Collection Identification Extraction Sele	ction Construction Suggestion

### • Classification models

- Naive Bayes
- Bayes Net
- Logistic Regression
- SVM
- Decision Tree
- Providing **logging suggestions** by using constructed models: whether or not to log a code snippet

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# Systems under study

### Four large-scale software systems

- **System-A** and **System-B** (anonymized)
  - Production online service systems from Microsoft

### - SharpDevelop and MonoDevelop

- Open-source projects from Github
- Popular C# projects
- 10000+ commits
- 10+ years of history

C# software systems, 19.1M LOC, 100.6K logging instances in total

# Evaluation setup

Ground truth: logging labels made by code owners

**Metric**: balanced accuracy (BA)  $BA = \frac{1}{2} \times \frac{TP}{TP + FN} + \frac{1}{2} \times \frac{TN}{TN + FP}$ Accuracy of logged instances Accuracy of unlogged instances

Within-project evaluation: 10-fold cross evaluation Across-project evaluation: one source project for training, one target project for testing

# Evaluation (1)

### Within-project evaluation

- Random: randomly logging (as a new developer)
- ErrLog [Yuan et al., OSDI'12]: logging all exception snippets
- LogAdvisor: BA results 0.846 ~ 0.934



# Evaluation (2)

### **Across-project evaluation**

- Enrich the training data from other projects
- Extract common features among these projects
- BA results: above 0.8





- (S1): SystemB → SystemA
- (S2): SystemA → SystemB
- (S3): MonoDev → SharpDev
- (S4): SharpDev → MonoDev

# Summary of Topic 1

- A "**learning to log**" framework aimed for automatic logging suggestion
- Evaluation on four large-scale software systems
  - Industrial systems and open-source systems
  - Within-project and across-project evaluation
- **Release of code and data** for future research: http://cuhk-cse.github.io/LogAdvisor
- Potential **impact in industry** (Microsoft)

# Outline

### • Topic 1: Learning to log for runtime service monitoring

### • Topic2: Online QoS prediction of Web services

### • Conclusion and future work

# Outline

### • Topic2: Online QoS prediction of Web services

- Motivation
- Adaptive matrix factorization
- Experiments
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### Web service: a component to build online services

- Black-box (third-party) Web APIs
- Accessed over a network
- Executed on remote systems

MEMBER LOGIN: KrisFlyer numt	> Join no 5-digit PIN Log in	ow → Home	> SQCorporate > A	bout us Location What are yo	: Singapore 🗸 1 looking t <b>Q</b>	
Remember me	> Login help					
Special offers	Plan and book	Flying with us	Travel information	PPS Club ,	/ KrisFlyer	SINGAPORE
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Hotel offers	Boarding Pass Privileges	SIA Hop-on bus				
🕄 Find flights 🗐	Manage bookings Chec	e Flight status	s 🔊 Weather	World clock	Currency converter	Visa & immigration
$\downarrow$			$\downarrow$	$\downarrow$	•	
Service			Service	Service	Servic	e

[Image from http://www.singaporeair.com]





### **Runtime service adaptation:**

[Moser et al. WWW'08][Cardellini et al., TSE'12] switching a working service to a candidate service at runtime (e.g., B1  $\rightarrow$  B2, C2  $\rightarrow$  B1)

### **Decisions for service adaptation:**

When to trigger an adaptation action?

Which working services to be replaced?

Which candidate services to employ?

\_Need **real-time** QoS information of services

## Quality-of-Service (QoS)

including response time, throughput, failure probability, etc.

- Time-varying
  - Dynamic network
  - Varying workload



- User-specific
  - Users distributed worldwide
  - Different networks



### Exhaustive measurement is infeasible

- Resource-consuming (large measurement overhead)
- Time-consuming (thousands of services)

### **QoS prediction**

by leveraging partial measurements to predict the remaining ones

- Existing work: e.g., monitoring or time-series based prediction for QoS of working services [Amin et al., ASE'12]
- **Unsolved problem**: QoS prediction of candidate services

# Problem

### The problem of Online QoS prediction

 $\begin{array}{c} u_{1} & u_{2} & u_{3} & u_{4} \\ & & & & \\ & & & \\ s_{1} & s_{2} & s_{3} & s_{4} & s_{5} \end{array}$ 

(a) User-Service Invocation Graph

	$S_1$	$s_2$	$S_3$	$S_4$	$S_5$
$u_1$	1.4	?	1.1	0.7	?
$u_2$	?	0.3	?	0.7	0.5
<i>u</i> <sub>3</sub>	0.4	0.3	?	?	0.3
<i>u</i> <sub>4</sub>	1.4	?	1.2	?	0.8

#### (b) Observed QoS Matrix

0.8 1.1 0.7 0.9 1.4 U 0.3 1.0 0.7  $u_2$ 0.5 1.0 ->>  $u_3$ 0.3 0.3 0.1 0.3 0.4  $u_4$ 1.2 0.7 0.8 0.8 1.4  $S_2$  $S_3$  $S_4$  $S_5$  $S_1$ (c) Dynamic QoS matrix

How to predict the unknown values **at runtime**?

# Contributions of this work

### **AMF**: adaptive matrix factorization

— An approach to enable **online**, **accurate**, and **scalable** QoS predictions

### Key techniques

- Data transformation
- Online learning
- Adaptive weights

# Outline

### • Topic2: Online QoS prediction of Web services

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# Key observation

# The measured QoS data matrix has an approximate low rank in nature



## Low-rank matrix approximation

### Matrix factorization (MF): $R \approx U^T S$



**Problem formulation:** 

$$\mathcal{L} = \frac{1}{2} \sum_{i=1}^{m} \sum_{j=1}^{n} I_{ij} (R_{ij} - U_i^T S_j)^2 + \frac{\lambda_u}{2} \|U\|_F^2 + \frac{\lambda_s}{2} \|S\|_F^2$$
$$U_i \leftarrow U_i - \eta \sum_{j=1}^{n} I_{ij} (U_i^T S_j - R_{ij}) (S_j) + \lambda_u U_i$$
$$S_j \leftarrow S_j - \eta \sum_{i=1}^{m} I_{ij} (U_i^T S_j - R_{ij}) (U_i^T) + \lambda_s S_j$$
Gradient descent updates

# Challenges in applying MF to QoS prediction

- **Challenge 1**: skewed QoS value distributions
- **Challenge 2**: time varying QoS values
- **Challenge 3**: scalability on new users and services

# **Dealing with challenge 1**



# **Dealing with challenge 2**

(time varying QoS values)

$$U_{i} \leftarrow U_{i} - \eta \sum_{j=1}^{n} I_{ij}(U_{i}^{T}S_{j} - R_{ij})(S_{j}) + \lambda_{u}U_{i}$$
  

$$S_{j} \leftarrow S_{j} - \eta \sum_{i=1}^{m} I_{ij}(U_{i}^{T}S_{j} - R_{ij})(U_{i}^{T}) + \lambda_{s}S_{j}$$
  
Gradient descent works in batch mode

### **Online learning**

- Stochastic gradient descent (SGD) algorithm
- Adapt to each newly observed data sample  $(u_i, s_j, R_{ij})$

Updating in online mode:



 $S_i \leftarrow S_j - \eta((g_{ij} - r_{ij})g'_{ij}U_i/r_{ij}^2 + \lambda_s S_j)$ 

# **Dealing with challenge 3**

(scalability on new users and services)

### Adaptive weights

 Weighted learning rate for each user/service: Large for new vectors, small for converged vectors

$$u_{ext} \rightarrow s \qquad 1.0$$

$$u_{new} \rightarrow s \qquad 1.5$$

Updating rules:  $U_{i} \leftarrow U_{i} - \eta w_{u_{i}} ((g_{ij} - r_{ij})g'_{ij}S_{j}/r_{ij}^{2} + \lambda_{u}U_{i})$  $(g_{ij} \leftarrow S_{j} - \eta w_{s_{j}})((g_{ij} - r_{ij})g'_{ij}U_{i}/r_{ij}^{2} + \lambda_{s}S_{j})$ 

### - Become robust

- Existing users and services keep stable
- New users and services converge fast

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# Experiments

### **Data collection**

- **Response time (RT):** user-perceived delay of a service invocation
- Throughput (TP): data transmission rate
- 142 \* 4500 \* 64 QoS matrix
  - 142 users (Planetlab nodes)
  - 4,500 real-world Web services
  - 64 time slices, at 15min time interval



# Experiments

Evaluation metrics

- MRE (median relative error): 50% of the relative errors are below MRE
- NPRE takes the **90th percentile** of all the pairwise relative errors
- Baseline approaches to compare
  - UPCC, IPCC, UIPCC: conventional collaborative filtering baselines [Shao et al., ICWS'07] [Zheng et al., ICWS'09][Zheng et al., TSC'11]
  - PMF: convectional matrix factorization approach
     [Salakhutdinov et al, NIPS'07][Lo et al., SCC'12]
  - These approaches cannot perform online

## Response time results



# AMF achieves **41%~46% improvement** in MRE, **65%~70% improvement** in NPRE

# Throughput results



# AMF achieves 24%~29% improvement in MRE, 37%~56% improvement in NPRE

# Efficiency analysis

### Compared approaches

UIPCC
PMF
Re-train the entire model at each time slice



AMF: continuously and incremental updating

# Summary of Topic 2

### **Online QoS prediction of Web services**

- AMF: adaptive matrix factorization
- Techniques of data transformation, online learning, and adaptive weights
- Online, accurate, and scalable predictions

### **Release of code and datasets**

WS-DREAM dataset: <u>http://www.wsdream.net</u>

100+ downloads from 15 countries

- Code at Github: <u>http://wsdream.github.io/AMF</u>

# Outline

- Learning to log for runtime service monitoring
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- Conclusion and future work
## Conclusion

#### Contributions

- Learning to log for runtime service monitoring
  - A framework to provide informative logging suggestions to developers
- Online QoS prediction of Web services
  - An online, accurate, and scalable QoS prediction approach

## Conclusion

#### Contributions

- Learning to log for runtime service monitoring
  - A framework to provide informative logging suggestions to developers
- Online QoS prediction of Web services
  - An online, accurate, and scalable QoS prediction approach
- Response time prediction of Web services
  - A Web service positioning framework based on network coordinates
- Privacy-preserving QoS prediction of Web services
  - A privacy-preserving QoS prediction framework based on data randomization

## Future work

#### **Automatic logging**

- Where to log vs what to log
- Tool support for developers

#### **Massive log analysis**

To automate log analysis for failure diagnosis by using machine learning techniques

## Publications (1)

- 1. Jieming Zhu, Pinjia He, Qiang Fu, Hongyu Zhang, Michael R. Lyu, and Dongmei Zhang. Learning to Log: Helping Developers Make Informed Logging Decisions. In *Proc. Of the International Conference on Software Engineering (ICSE)*, pages 415-425, 2015.
- 2. Jieming Zhu, Pinjia He, Zibin Zheng, and Michael R. Lyu. A Privacy-Preserving QoS Prediction Framework for Web Service Recommendation. In *Proc. of the IEEE International Conference on Web Services (ICWS)*, pages 241-248, 2015.
- 3. Cuiyun Gao, Baoxiang Wang, Pinjia He, **Jieming Zhu**, Yangfan Zhou, and Michael R. Lyu. PAID: Prioritizing App Issues for Developers by Tracking User Reviews Over Versions. In *Proc. of the IEEE International Symposium on Software Reliability Engineering (ISSRE)*, 2015.
- 4. Jieming Zhu, Pinjia He, Zibin Zheng, and Michael R. Lyu. Towards Online, Accurate, and Scalable QoS Prediction for Runtime Service Adaptation. In *Proc. of the IEEE International Conference on Distributed Computing Systems (ICDCS)*, pages 318-327, 2014.
- 5. Qiang Fu, **Jieming Zhu**, Wenlu Hu, Jian-Guang Lou, Rui Ding, Qingwei Lin, Dongmei Zhang, and Tao Xie. Where Do Developers Log? An Empirical Study on Logging Practices in Industry. In *Proc. of the International Conference on Software Engineering (ICSE)*, pages 24-33, 2015.
- 6. Pinjia He, **Jieming Zhu**, Zibin Zheng, Jianlong Xu, and Michael R. Lyu. Location-based Hierarchical Matrix Factorization for Web Service Recommendation. In *Proc. of the IEEE International Conference on Web Services (ICWS)*, pages 297-304, 2014.

### Publications (2)

- 7. Pinjia He, **Jieming Zhu**, Jianlong Xu, and Michael R. Lyu. A Hierarchical Matrix Factorization Approach for Locationbased Web Service QoS Prediction. In *Proc. of the International Workshop on Internetbased Virtual Computing Environment (iVCE)*, pages 290-295, 2014.
- 8. Jieming Zhu, Zibin Zheng, and Michael R. Lyu. DR2: Dynamic Request Routing for Tolerating Latency Variability in Online Cloud Applications. In *Proc. of the IEEE International Conference on Cloud Computing (CLOUD)*, pages 589-596,2013.
- 9. Zibin Zheng, **Jieming Zhu**, and Michael R. Lyu. Service-generated Big Data and Big Data-as-a-Service: An Overview. In *Proc. of the IEEE International Congress on Big Data*, pages 403-410, 2013.
- **10.** Jieming Zhu, Zibin Zheng, Yangfan Zhou, and Michael R. Lyu. Scaling Service-oriented Applications into Geo-distributed Clouds. In *Proc. of the International Workshop on Internetbased Virtual Computing Environment (iVCE)*, pages 335-340, 2013.
- 11. Jieming Zhu, Yu Kang, Zibin Zheng, and Michael R. Lyu. WSP: A Network Coordinate based Web Service Positioning Framework for Response Time Prediction. In *Proc. of the IEEE International Conference on Web Services (ICWS)*, pages 90-97, 2012.
- **12.** Jieming Zhu, Yu Kang, Zibin Zheng and Michael R. Lyu. A Clustering-based QoS Prediction Approach for Web Services Recommendation. In *Proc. of the International Workshop on Internet-based Virtual Computing Environment (iVCE)*, pages 93-98, 2012.

# **Thank you!** Q&A

# FAQ1: Learning to log

- 1. How many logging statements are there in your studied systems ? And what's the logging ratio in the code?
- 2. What is the effect of different machine learning models?
- 3. What is the effect of imbalance handling?
- 4. Why do you use Balanced Accuracy for evaluation? Why not precision and recall?
- 5. Why not evaluate your LogAdvisor tool with real developers?
- 6. What are the factors to determine whether to log or not in practice?

# FAQ2: Learning to log

- 7. You said logging is pervasive. Why did I not write logging code at all?
- 8. Exceptions occur occasionally. Why not log them all? What will happen?
- 9. Why did you only study systems written in C# ? Can LogAdvisor be applied to systems in other languages?
- 10. LogAdvisor learns from existing code. What if the project has bad logging practice?
- 11. Sounds good. Are there any limitations?
- 12. Is this work industry-driven? Or is it a one off paper?
- 13. I totally don't get why you are doing this!?

# FAQ3: Online QoS prediction

- 1. What is the impact of data transformation on accuracy?
- 2. How did you evaluate the scalability of AMF?
- 3. What is the impact of matrix density on accuracy?
- 4. What is the main difference between AMF and MF?
- 5. Why is MRE (relative error) better than MAE (absolute error) in evaluation?
- 6. What is the main purpose of adaptive weights? How to assign them?
- 7. What is the approach of UIPCC?
- 8. How can we use AMF prediction results for runtime service adaptation?